



## CONFLICT OF INTEREST: DONOR GIFTS

### **POLICY**

All donors and prospective donors shall be strongly encouraged to seek the assistance and guidance of personal legal and financial advisors in matters related to their gifts and the resulting tax consequences.

Employees and volunteers of the Archdiocese of Miami, or any of its parishes, schools or entities, shall not provide legal, financial or tax advice to donors or prospective donors, directly or indirectly, regarding any potential, contemplated donation.

### **PURPOSE**

The purpose of this policy designed to protect the interest of donors and prospective donors to the Archdiocese of Miami by encouraging them to seek outside assistance and guidance related to their gifts.

Initial: May, 2013

Current: September, 2021