



DONOR-ADVISED FUNDS

POLICY

The Archdiocese of Miami shall not manage any donor-advised funds, but may be the beneficiary of such a fund.

PURPOSE

The purpose of this policy is to encourage all donors and prospective donors interested in establishing a donor-advised fund to seek the assistance of their personal financial advisor. The Archdiocese of Miami is unable to manage donor-advised funds within the Development Office; however, the Archdiocese of Miami is grateful to any and all donors who would designate their annual donations to the Archdiocese of Miami or its related entities through their donor-advised funds.

Initial: May, 2013
Current: September, 2021